

Institute for Metabolic and Bariatric Surgery and Medicine  
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NEW PATIENT REGISTRATION FORM

MRN: \_\_\_\_\_ DATE: \_\_\_\_\_

|                                                             |
|-------------------------------------------------------------|
| <b>Patient Name:</b> (first) _____ (last) _____ (m.i) _____ |
| <b>Date of Birth:</b> ____/____/____ <b>Age:</b> _____      |

Have you or a family member had bariatric surgery? ☐ Yes ☐ No

Name/Relation: \_\_\_\_\_ Procedure: \_\_\_\_\_ Surgeon: \_\_\_\_\_

Previous Diagnostic Procedures

Please check any of the following **diagnostic procedures** that have been performed **in the last year** and indicate where we can retrieve them.

- |                                                  |       |
|--------------------------------------------------|-------|
| <input type="checkbox"/> EKG                     | _____ |
| <input type="checkbox"/> Stress Test             | _____ |
| <input type="checkbox"/> Chest X-Ray             | _____ |
| <input type="checkbox"/> Abdominal Ultrasound    | _____ |
| <input type="checkbox"/> Echocardiogram          | _____ |
| <input type="checkbox"/> Heart Cath              | _____ |
| <input type="checkbox"/> Upper Endoscopy         | _____ |
| <input type="checkbox"/> Upper GI Series         | _____ |
| <input type="checkbox"/> Colonoscopy             | _____ |
| <input type="checkbox"/> CT Scan                 | _____ |
| <input type="checkbox"/> Pulmonary Function Test | _____ |
| <input type="checkbox"/> Sleep Study             | _____ |
| <input type="checkbox"/> Other                   | _____ |

Patient Care Team

Preferred Imaging & Radiology Facility: \_\_\_\_\_

Preferred laboratory: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cardiologist: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Gastroenterologist: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

## Medication List

Please list all prescribed and OTC medications, vitamins, and/or minerals that you are currently using:

| Medication | Dose | Times per Day | Year Started | Purpose |
|------------|------|---------------|--------------|---------|
|            |      |               |              |         |
|            |      |               |              |         |
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|            |      |               |              |         |

## Allergies

**Medication Allergies:** ☐ No Known Medication Allergies

If yes, please list medication(s) and reaction(s):

| Medication | Reaction |
|------------|----------|
|            |          |
|            |          |
|            |          |

**Food Allergies:** ☐ No Known Food Allergies

If yes, please list food(s) and reaction(s):

| Food | Reaction |
|------|----------|
|      |          |
|      |          |
|      |          |

## Surgical History

Please list any surgical procedures you have had. Include the year performed and the reason(s) for the procedure(s). Please specify if the procedure was performed *laparoscopic* or *open*.

| Surgery | Reason | Year | Laparoscopic / Open |
|---------|--------|------|---------------------|
|         |        |      |                     |
|         |        |      |                     |
|         |        |      |                     |
|         |        |      |                     |
|         |        |      |                     |

## MEDICAL HEALTH INFORMATION

Please indicate if any of the following conditions have ever been significant problems for you. Please specify the year diagnosed and the physician who is currently managing the diagnosis.

### CARDIAC

|                                               |                                     |                                    |                       |                  |
|-----------------------------------------------|-------------------------------------|------------------------------------|-----------------------|------------------|
| <b>Coronary Artery Disease</b>                | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>MI (Heart Attack)</b>                      | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Elevated Cholesterol</b>                   | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Chest Pain</b>                             | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Congestive Heart Failure</b>               | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Valvular Heart Disease</b>                 | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Rheumatic Fever</b>                        | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Heart Murmur</b>                           | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Heart Arrhythmia</b>                       | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>High Blood Pressure /<br/>Hypertension</b> | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |

### PULMONARY

|                                             |                                     |                                    |                       |                  |
|---------------------------------------------|-------------------------------------|------------------------------------|-----------------------|------------------|
| <b>Asthma</b>                               | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Pneumonia</b>                            | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Bronchitis</b>                           | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>COPD (Emphysema)</b>                     | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Tuberculosis</b>                         | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Diagnosed Sleep Apnea</b>                | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Obesity Hypoventilation<br/>Syndrome</b> | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |
| <b>Pulmonary Hypertension</b>               | <input type="checkbox"/> <b>Yes</b> | <input type="checkbox"/> <b>No</b> | Year Diagnosed: _____ | Physician: _____ |

## ENDOCRINE

**Diabetes Mellitus**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

*If yes, how is your Diabetes managed?*

- ☐ Insulin
- ☐ Oral medication
- ☐ Combination of both
- ☐ Neither

**Hyperthyroid**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Hypothyroid**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Adrenal (Cushing's)**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

## GASTROINTESTINAL

**Reflux Disease (Heartburn)**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Peptic Ulcer Disease**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Gallbladder Disease**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Liver Disease**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Inflammatory Bowel Disease**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Hiatal Hernia**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Irritable Bowel Syndrome**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

## CANCER

**Type / Organ Affected**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

## RENAL

**Kidney Disease**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Urinary Stress Incontinence**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Kidney Stones**    ☐ **Yes**    ☐ **No**    Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

## PERIPHERAL VASCULAR DISEASE

**Arterial Vascular Disease**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Pulmonary Embolism**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**DVT (Phlebitis)**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Superficial Phlebitis**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Peripheral Edema**  
(swelling of legs/ankles)      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Leg Ulcers**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Varicose Veins**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

## CENTRAL NERVOUS SYSTEM

**Stroke**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Seizure**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Cerebral Aneurysm**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Arteriovenous Malformation**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Pseudo Tumor Cerebri**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Multiple Sclerosis**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

## PSYCHIATRIC DISORDERS

**Bipolar Depression**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Anxiety**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Schizophrenia**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Eating Disorder**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

(If Yes) Type of Disorder: \_\_\_\_\_

☐ **Yes**   ☐ **No**   Are you receiving therapy or medications?

(If Yes) Type of Disorder: \_\_\_\_\_

**Depression**      ☐ **Yes**   ☐ **No**   Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Severity:**      ☐ Mild, no treatment      ☐ Moderate, with treatment      ☐ Severe, with intensive treatment      ☐ Severe, requiring hospitalization

## MUSCULOSKELETAL DISORDERS

**Gout** ☐ **Yes** ☐ **No** Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_  
**Fibromyalgia** ☐ **Yes** ☐ **No** Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_  
**Treatment:** ☐ exercise ☐ Narcotic Medications ☐ Non-Narcotic Medications ☐ No Symptoms

**Abdominal Skin / Pannus** ☐ **Yes** ☐ **No** Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_  
**Symptoms:** ☐ Irritation ☐ Interferes with Ambulation ☐ Recurrent Cellulitis and Ulceration ☐ No Symptoms

**Functional Status Limited** ☐ **Yes** ☐ **No** Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_  
☐ Requires Wheelchair ☐ Able to walk 200ft with cane / crutch ☐ Unable to walk 200ft without cane / crutch

**Lower Back Pain** ☐ **Yes** ☐ **No** Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Osteoarthritis / DJD** ☐ **Yes** ☐ **No** Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Osteoporosis** ☐ **Yes** ☐ **No** Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Joint Pain** ☐ **Yes** ☐ **No** Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Autoimmune Disease** ☐ **Yes** ☐ **No** Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

*Explain Further:*

(Ex: Lupus, Rheumatoid Arthritis, Connective Tissue, etc.)

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## OBSTETRICAL/GYNECOLOGICAL

**Menstrual  
Irregularities**

☐ **Yes**

☐ **No**

Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

*Explain:* \_\_\_\_\_

**Polycystic Ovarian  
Syndrome**

☐ **Yes**

☐ **No**

Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**History of Breast  
Cancer**

☐ **Yes**

☐ **No**

Year Diagnosed: \_\_\_\_\_ Physician: \_\_\_\_\_

**Indicate if you are**

☐ **Pre-**

**Menopausal**

☐ **Post-Menopausal**

**Hysterectomy**

☐ **Yes**

☐ **No**

*How was it  
performed?*

☐ **Vaginal**

☐ **Abdominal**

*Were Ovaries  
removed?*

☐ **Yes**

☐ **No**

laparoscopic

**Tubal Ligation**

☐ **Yes**

☐ **No**

*How was it  
performed?*

☐ **Open**

☐ **Laparoscopic**

**Number of pregnancies:**

\_\_\_\_\_

**Number of deliveries:**

\_\_\_\_\_

## SOCIAL HISTORY

**Occupation:**

☐ **Full Time**

☐ **Part Time**

☐ **Retired**

☐ **Disabled**

*Please indicate cause:* \_\_\_\_\_

**Highest level of education:**

☐ **High school**

☐ **College**

☐ **Graduate School**

☐ **Vocational**

☐ **Other**

**Religion:**

☐ **Atheist**

☐ **Christian**

☐ **Catholic**

☐ **Jehovah  
Witness**

☐ **Jewish**

☐ **Other**

**Do you have any children?**

☐ **Yes**

☐ **No**

**What are their names and ages?**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## TOBACCO / NICOTINE HISTORY

Do you currently use tobacco or nicotine products? ☐ Yes ☐ No

Have you ever used tobacco or nicotine products? ☐ Yes ☐ No

*What type?*

☐ Cigarettes ☐ Vapor ☐ Chew / Snuff ☐ Cigar

How many per day? \_\_\_\_\_

Start Age: \_\_\_\_\_ Stop Age: \_\_\_\_\_ Total years used: \_\_\_\_\_

## DRUG HISTORY

Have you ever used illicit drugs? ☐ Yes ☐ No

*What type?*

☐ Marijuana ☐ Cocaine ☐ Heroin ☐ Amphetamine

*How long ago?*

☐ Less than 5 months ☐ 6 months – 1 year ☐ Over 1 year

## ALCOHOL HISTORY

Do you currently drink alcohol? ☐ Yes ☐ No

*What type?*

☐ Wine ☐ Beer ☐ Liquor ☐ Mixed

*How many drinks do you currently consume?*

Daily: \_\_\_\_\_ Weekly: \_\_\_\_\_ Monthly: \_\_\_\_\_ Yearly: \_\_\_\_\_

Have you ever had a problem with alcohol abuse in the past? ☐ Yes ☐ No



## FAMILY HISTORY

In this section, please complete this chart to the best of your knowledge.

Has anyone in your family ever had a blood clot in their legs or lungs? ☐ Yes ☐ No

Has anyone in your family ever had a stroke? ☐ Yes ☐ No

| Family Member        | Deceased                 | Present Age | Medical Problems |
|----------------------|--------------------------|-------------|------------------|
| FATHER               | <input type="checkbox"/> |             |                  |
| MOTHER               | <input type="checkbox"/> |             |                  |
| PATERNAL GRANDFATHER | <input type="checkbox"/> |             |                  |
| PATERNAL GRANDMOTHER | <input type="checkbox"/> |             |                  |
| MATERNAL GRANDFATHER | <input type="checkbox"/> |             |                  |
| MATERNAL GRANDMOTHER | <input type="checkbox"/> |             |                  |
| SIBLINGS             | <input type="checkbox"/> |             |                  |
|                      | <input type="checkbox"/> |             |                  |
| CHILDREN             | <input type="checkbox"/> |             |                  |
|                      | <input type="checkbox"/> |             |                  |